

ECONOMIC AND BUSINESS PROFILE

for the Mid-Western Region

2026 UPDATE

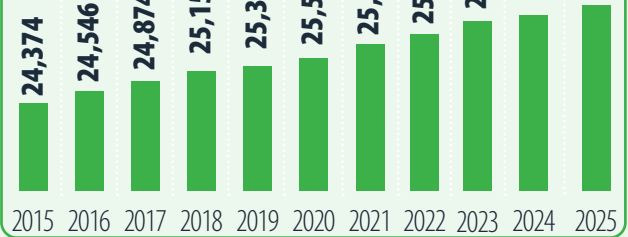
OUR Population

TOTAL ESTIMATED POPULATION
MID-WESTERN REGION ¹



26,472

ESTIMATED POPULATION
(2015–2025)



GROSS Regional PRODUCT

GROSS REGIONAL PRODUCT
MID-WESTERN REGION ²



\$6.632

BILLION

Workforce

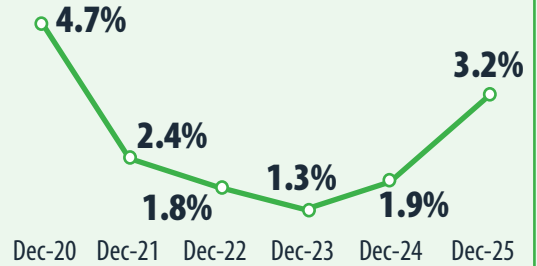
SIZE OF RESIDENT
WORKFORCE ³



13,914

PEOPLE

UNEMPLOYMENT RATE ³



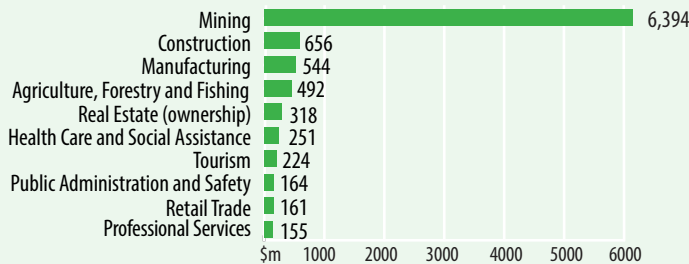
Economic OUTPUT

ECONOMIC OUTPUT
(ALL INDUSTRIES PER ANNUM)

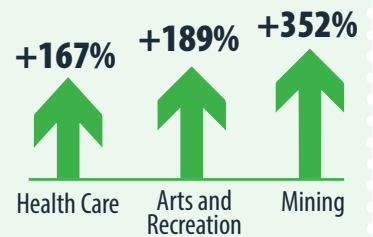
\$10.31

BILLION

TOP 10 INDUSTRIES



INCREASE IN ECONOMIC
OUTPUT 2015–2025



Source: ABS 2021 Census, 1ABS Regional Population (Estimated Residential Population 2024–25), 2REMPLAN Economic Profile (February 2026), 3Australian Government Department of Employment and Workplace Relations (January 2026), Australian Business Register (ABR: 10 April 2026), ABS Counts of Australian Businesses (June 2025), realestate.com.au (May 2026), Tourism Research Australia (2025).



Industry sectors, growth and value

ACTIVE INDUSTRY SECTORS



85

ANNUAL VALUE OF GOODS & SERVICES PRODUCTION



Mining

\$4,680
million



Real Estate

\$260
million



Agriculture

\$223
million

ECONOMIC VALUE: TOP 5 CONTRIBUTORS (\$300m+ per annum)

Mining

Construction

Manufacturing

Agriculture

Real Estate

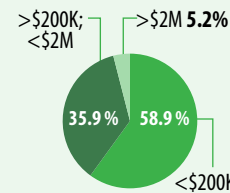


Businesses

3,054
(NUMBER OF REGISTERED BUSINESSES)

7,854
(LISTED ABNS)

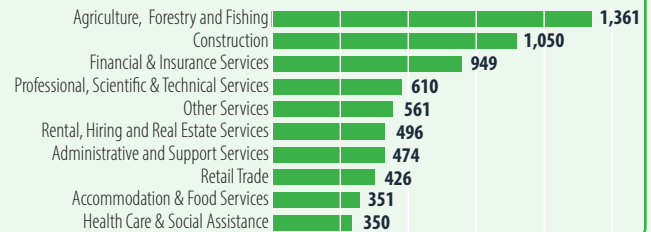
ANNUAL TURNOVER



BUSINESSES WITH <20 EMPLOYEES

2,995

BUSINESS COUNTS – TOP 10 BASED ON LISTED ABNS



Housing

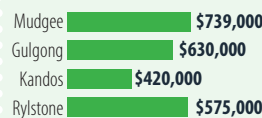
290

AVERAGE NO. OF MUDGEE HOUSE SALES PA (2019-25)

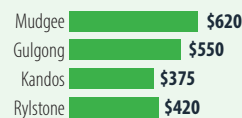
MEDIAN MORTGAGE MONTHLY REPAYMENT

\$1,733
Mudgee

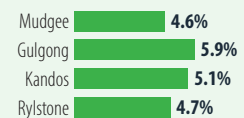
MEDIAN HOUSE PRICE



MEDIAN WEEKLY RENT (HOUSE)



AVE. ANNUAL RENTAL YIELD (HOUSE)



Tourism

2

AVERAGE NO. OF NIGHTS DOMESTIC VISITORS STAY



>500k

Domestic and International visitors stay PA



\$246M

Spend PA



1.2M

Visitor Nights

Source: ABS 2021 Census, 1ABS Regional Population (Estimated Residential Population 2024-25), 2REMPLAN Economic Profile (February 2026), 3Australian Government Department of Employment and Workplace Relations (January 2026), Australian Business Register (ABR: 10 April 2026), ABS Counts of Australian Businesses (June 2025), realestate.com.au (May 2026), Tourism Research Australia (2025).